

EXHIBIT 1

EXHIBIT 1

Exhibit "1"
Liquidation Analysis

Current Assets		<u>% Recovery</u>	
Assets (value is taken from Debtor's Schedules and Statements)		\$455,012.36	
Estimated unencumbered cash		\$30,000.00	
		<u>\$485,012.36</u>	
Payment of Claims	Est. Claim		
Secured Claims			
Class 2 - U.S. Eagle Federal Credit Union	\$3,158,456.91		
Class 3 - Internal Revenue Service	\$17,603.36		
Class 4 - Balboa Capital Corporation	<u>\$107,445.55</u>		
	<u>\$3,283,505.82</u>	\$455,012.36	13.86%
<i>Net Liquidation Value After Distribution of Value of to Secured Claims</i>		\$30,000.00	
Administrative Claims			
Estimated Trustee Fees (Chapter 7)	\$7,500.00		
Theoretical Chapter 7 Professional Fees and Expenses	\$30,000.00		
Chapter 11 Administrative Expenses	<u>\$70,000.00</u>		
	<u>\$107,500.00</u>	\$30,000.00	28%
<i>Net Liquidation Value After Distribution to Administrative Claims</i>		\$0.00	
Priority Claims			
Class 2 - Priority Unsecured Claims	\$163,722.98		
Priority Tax Claims	<u>\$118,072.78</u>		
	<u>\$281,795.76</u>	\$0.00	0%
Unsecured Claims			
Class 6: General Unsecured Claims	\$1,419,715.12		
Class 7: SBA Claim	\$537,859.59		
Class 8: GGR Claim	<u>\$1,500,000.00</u>		
	<u>\$3,457,574.71</u>	\$0.00	0%
Equity Securities			
Class 9: SAFEs			0%
Class 10: Warrants			0%
Class 11: Equity Interests			0%

* For purposes of this Chapter 7 Liquidation Analysis, it is assumed hypothetically that the Plan could not ultimately be confirmed at the Confirmation Hearing and, on or about October 31, 2024 (the "Conversion Date"), the Chapter 11 Case is converted to a proceeding under Chapter 7 of the Bankruptcy Code (the "Chapter 7 Case"). In connection with the hypothetical commencement of the Chapter 7 Case, it is assumed that on or about the Conversion Date, a Chapter 7 trustee is appointed to, among other things, manage the liquidation process, complete a claims analysis, defend against causes of action and/or claims asserted against Debtor, and distribute liquidation proceeds and other assets ultimately realized in accordance with the priorities established by the Bankruptcy Code. This Chapter 7 Liquidation Analysis should be read in conjunction with the Disclosure Statement and all undefined, capitalized terms shall have the meaning ascribed to them in the Disclosure Statement and Plan.

EXHIBIT 2

EXHIBIT 2

**Exhibit 2: Three Year
Projected Disposable
Income Projections**

	Q4 2024	2025	2026	Q1-Q3 2027	
<u>Month</u>					
Unique Visitors	478,947	2,227,440	2,824,932	2,605,700	
Signup conversion rate	7.00%	7.0%	7.0%	7.0%	
<u>Marketing Spend</u>					
Online Marketing	\$0	\$0	\$0	\$0	
Offline Marketing Spend	\$0	\$0	\$0	\$0	
Total Marketing Spend	\$0	\$0	\$0	\$0	
<u>User Acquisition</u>					
Organic Signups	33,316	154,942	196,504	181,254	
<u>Conversion Metrics</u>					
Signup to Paid Conversion Rate	22%	22%	22%	22%	
Return Customer Rate	70%	70%	70%	70%	
<u>User Metrics</u>					
Total Signups Per Month	33,316	154,942	196,504	181,254	
New Paying Customers	7,281	33,862	42,945	39,612	
Returning Customers	16,098	74,160	93,942	86,651	
Active Paying Customers	7,928	10,007	12,690	16,094	
<u>Gross Revenue</u>					
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	
Consumer Revenue	\$116,896	\$540,108	\$684,435	\$631,313	
Facility Revenue	\$1,097,529	\$4,676,921	\$5,603,706	\$4,715,598	
Total Revenue	\$1,214,424	\$5,217,029	\$6,288,141	\$5,346,911	
<u>COGS</u>					
Print Consumables	\$12,413	\$72,553	\$130,294	\$162,096	
Shipping and Postage	\$58,051	\$329,358	\$581,980	\$724,028	
VoIP	\$6,000	\$24,000	\$24,000	\$18,000	
COGS % of Revenue	12%	8%	12%	18%	
Total COGS	\$76,464	\$419,785	\$711,275	\$259,343	
<u>Operating Expenses</u>					
Marketing Spend	\$0	\$0	\$0	\$0	
Payroll & Consultants	\$677,650	\$3,243,717	\$3,835,800	\$3,016,050	
Business Expenses	\$150,514	\$809,614	\$1,002,491	\$937,467	
Total Operating Expenses	\$828,164	\$4,053,330	\$4,838,291	\$3,953,517	
Total Expenses	\$904,628	\$4,473,116	\$5,549,566	\$4,857,641	
Net Income	\$309,796	\$661,383	\$738,575	\$489,270	\$2,199,023

<u>Bankruptcy Plan Payments</u>	<u>Total Projected Payments Over 3- Year Term</u>
Administrative Claims	\$70,000
Priority Tax Claims	\$86,220
Class 1: Priority Unsecured Claims	\$186,084
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$1,353,636
Class 3: Secured IRS Claim	\$12,852
Class 4: Balboa Secured Claim	\$107,460
Class 5: Other Secured Claims	\$0
Class 6: General Unsecured Claims	\$290,071
Class 7: SBA Claim	\$92,700
Class 8: GGR Claim	\$0
Class 9: SAFEs	\$0
Class 10: Warrants	\$0
Class 11: Equity Interests	\$0
Total Plan Payments	\$2,199,023

Exhibit 2: Three Year Projected Disposable Income Projections

<u>Month</u>	2024 Oct Projected	2024 Nov Projected	2024 Dec Projected
Unique Visitors	156,498	159,628	162,821
Signup conversion rate	7.0%	7.0%	7.0%
<u>Marketing Spend</u>			
Online Marketing	\$0	\$0	\$0
Offline Marketing Spend	\$0	\$0	\$0
Total Marketing Spend	\$0	\$0	\$0
<u>User Acquisition</u>			
Organic Signups	10,886	11,104	11,326
<u>Conversion Metrics</u>			
Signup to Paid Conversion Rate	22%	22%	22%
Return Customer Rate	70%	70%	70%
<u>User Metrics</u>			
Total Signups Per Month	10,886	11,104	11,326
New Paying Customers	2,379	2,427	2,475
Returning Customers	5,282	5,363	5,453
Active Paying Customers	7,661	7,790	7,928
<u>Gross Revenue</u>			
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00
Consumer Revenue	\$38,307	\$38,949	\$39,640
Facility Revenue	\$428,486	\$349,522	\$319,522
Total Revenue	\$466,793	\$388,470	\$359,161
<u>COGS</u>			
Print Consumables	\$3,938	\$4,134	\$4,341
Shipping and Postage	\$18,414	\$19,335	\$20,302
VoIP	\$2,000	\$2,000	\$2,000
COGS % of Revenue	5%	7%	7%
Total COGS	\$24,352	\$25,469	\$26,643
<u>Operating Expenses</u>			
Marketing Spend	\$0	\$0	\$0
Payroll & Consultants	\$222,983	\$225,883	\$228,783
Business Expenses	\$50,190	\$50,069	\$50,255
Total Operating Expenses	\$273,173	\$275,953	\$279,038
Total Expenses	\$297,525	\$301,422	\$305,681
Net Income	\$169,268	\$87,048	\$53,480
<u>Bankruptcy Plan Payments</u>			
Administrative Claims	\$70,000		
Priority Tax Claims	\$2,395	\$2,395	\$2,395
Class 1: Priority Unsecured Claims			\$15,507
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$37,601	\$37,601	\$37,601
Class 3: Secured IRS Claim	\$357	\$357	\$357
Class 4: Balboa Secured Claim	\$2,985	\$2,985	\$2,985
Class 5: Other Secured Claims	\$0	\$0	\$0
Class 6: General Unsecured Claims			\$24,173
Class 7: SBA Claim	\$2,575	\$2,575	\$2,575
Class 8: GGR Claim	\$0	\$0	\$0
Class 9: SAFEs	\$0	\$0	\$0
Class 10: Warrants	\$0	\$0	\$0
Class 11: Equity Interests	\$0	\$0	\$0
Total Plan Payments	\$115,913	\$45,913	\$85,593

Exhibit 2: Three Year Projected Disposable Income Projections												
Month	2025 Jan Projected	2025 Feb Projected	2025 Mar Projected	2025 Apr Projected	2025 May Projected	2025 Jun Projected	2025 Jul Projected	2025 Aug Projected	2025 Sep Projected	2025 Oct Projected	2025 Nov Projected	2025 Dec Projected
Unique Visitors	166,077	169,399	172,787	176,242	179,767	183,362	187,030	190,770	194,586	198,477	202,447	206,496
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Marketing Spend												
Online Marketing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Offline Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
User Acquisition												
Organic Signups	11,552	11,783	12,019	12,260	12,505	12,755	13,010	13,270	13,535	13,806	14,082	14,364
Conversion Metrics												
Signup to Paid Conversion Rate	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%
Return Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%
User Metrics												
Total Signups Per Month	11,552	11,783	12,019	12,260	12,505	12,755	13,010	13,270	13,535	13,806	14,082	14,364
New Paying Customers	2,525	2,575	2,627	2,679	2,733	2,787	2,843	2,900	2,958	3,017	3,078	3,139
Returning Customers	5,550	5,652	5,759	5,870	5,984	6,102	6,223	6,346	6,472	6,601	6,733	6,867
Active Paying Customers	8,074	8,227	8,386	8,549	8,717	8,890	9,066	9,246	9,430	9,619	9,811	10,007
Gross Revenue												
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
Consumer Revenue	\$40,371	\$41,136	\$41,929	\$42,746	\$43,586	\$44,448	\$45,330	\$46,231	\$47,152	\$48,093	\$49,053	\$50,033
Facility Revenue	\$420,142	\$319,522	\$319,522	\$327,022	\$379,522	\$357,522	\$407,112	\$399,612	\$399,612	\$548,112	\$399,612	\$399,612
Total Revenue	\$377,982	\$360,657	\$361,450	\$369,768	\$423,108	\$401,969	\$452,442	\$445,843	\$446,764	\$596,205	\$448,665	\$449,645
COGS												
Print Consumables	\$4,558	\$4,786	\$5,025	\$5,277	\$5,540	\$5,817	\$6,108	\$6,414	\$6,734	\$7,071	\$7,425	\$7,796
Shipping and Postage	\$21,317	\$22,383	\$23,502	\$24,677	\$25,911	\$25,985	\$27,284	\$28,648	\$30,081	\$31,585	\$33,164	\$34,822
VoIP	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
COGS % of Revenue	6%	8%	8%	9%	8%	8%	8%	8%	9%	7%	9%	10%
Total COGS	\$21,750	\$29,169	\$30,527	\$31,954	\$33,451	\$33,802	\$35,392	\$37,062	\$38,815	\$40,656	\$42,589	\$44,618
Operating Expenses												
Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll & Consultants	\$247,633	\$255,367	\$255,367	\$255,367	\$255,367	\$255,367	\$274,217	\$278,567	\$282,917	\$294,517	\$294,517	\$294,517
Business Expenses	\$71,898	\$60,565	\$60,762	\$61,263	\$61,168	\$61,179	\$71,488	\$72,000	\$71,916	\$72,135	\$72,657	\$72,583
Total Operating Expenses	\$319,532	\$315,932	\$316,129	\$316,630	\$316,534	\$316,546	\$345,705	\$350,567	\$354,832	\$366,651	\$367,174	\$367,099
Total Expenses	\$341,282	\$345,101	\$346,656	\$348,583	\$349,986	\$350,348	\$381,097	\$387,629	\$393,647	\$407,307	\$409,762	\$411,717
Net Income	\$36,700	\$15,557	\$14,794	\$21,185	\$73,122	\$51,621	\$71,345	\$58,214	\$53,117	\$188,898	\$38,903	\$37,927
Bankruptcy Plan Payments												
Administrative Claims												
Priority Tax Claims	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395
Class 1: Priority Unsecured Claims			\$15,507			\$15,507			\$15,507			\$15,507
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601
Class 3: Secured IRS Claim	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357
Class 4: Balboa Secured Claim	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985
Class 5: Other Secured Claims	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 6: General Unsecured Claims			\$24,173			\$24,173			\$24,173			\$24,173
Class 7: SBA Claim	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575
Class 8: GGR Claim	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 9: SAFEs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 10: Warrants	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 11: Equity Interests	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Plan Payments	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593

Exhibit 2: Three Year Projected Disposable Income Projections												
Month	2026 Jan Projected	2026 Feb Projected	2026 Mar Projected	2026 Apr Projected	2026 May Projected	2026 Jun Projected	2026 Jul Projected	2026 Aug Projected	2026 Sep Projected	2026 Oct Projected	2026 Nov Projected	2026 Dec Projected
Unique Visitors	210,626	214,838	219,135	223,518	227,988	232,548	237,199	241,943	246,782	251,717	256,752	261,887
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Marketing Spend												
Online Marketing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Offline Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
User Acquisition												
Organic Signups	14,651	14,944	15,243	15,548	15,859	16,176	16,500	16,830	17,166	17,510	17,860	18,217
Conversion Metrics												
Signup to Paid Conversion Rate	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%	22%
Return Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%	70%
User Metrics												
Total Signups Per Month	14,651	14,944	15,243	15,548	15,859	16,176	16,500	16,830	17,166	17,510	17,860	18,217
New Paying Customers	3,202	3,266	3,331	3,398	3,466	3,535	3,606	3,678	3,752	3,827	3,903	3,981
Returning Customers	7,005	7,145	7,287	7,433	7,582	7,733	7,888	8,046	8,207	8,371	8,538	8,709
Active Paying Customers	10,207	10,411	10,619	10,831	11,048	11,268	11,494	11,724	11,958	12,197	12,441	12,690
Gross Revenue												
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
Consumer Revenue	\$51,033	\$52,053	\$53,093	\$54,155	\$55,238	\$56,342	\$57,469	\$58,618	\$59,791	\$60,987	\$62,206	\$63,450
Facility Revenue	\$500,232	\$399,612	\$399,612	\$407,112	\$459,612	\$459,612	\$482,819	\$475,319	\$475,319	\$593,819	\$475,319	\$475,319
Total Revenue	\$551,265	\$451,665	\$452,705	\$461,267	\$514,850	\$515,954	\$540,288	\$533,937	\$535,110	\$654,806	\$537,525	\$538,769
COGS												
Print Consumables	\$8,186	\$8,595	\$9,025	\$9,476	\$9,950	\$10,447	\$10,970	\$11,518	\$12,094	\$12,699	\$13,334	\$14,000
Shipping and Postage	\$36,563	\$38,391	\$40,311	\$42,326	\$44,443	\$46,665	\$48,998	\$51,448	\$54,020	\$56,721	\$59,558	\$62,535
VolP	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
COGS % of Revenue	13%	11%	11%	12%	11%	11%	11%	12%	13%	11%	14%	15%
Total COGS	\$21,750	\$48,986	\$51,336	\$53,802	\$56,393	\$59,112	\$61,968	\$64,966	\$68,115	\$71,420	\$74,891	\$78,536
Operating Expenses												
Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll & Consultants	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650	\$319,650
Business Expenses	\$76,312	\$73,344	\$122,188	\$73,418	\$73,959	\$73,904	\$84,152	\$84,704	\$84,660	\$84,919	\$85,483	\$85,450
Total Operating Expenses	\$395,962	\$392,994	\$441,838	\$393,068	\$393,609	\$393,554	\$403,802	\$404,354	\$404,310	\$404,569	\$405,133	\$405,100
Total Expenses	\$417,712	\$441,981	\$493,174	\$446,870	\$450,001	\$452,666	\$465,770	\$469,320	\$472,424	\$475,989	\$480,024	\$483,636
Net Income	\$133,553	\$9,684	-\$40,468	\$14,397	\$64,848	\$63,289	\$74,518	\$64,617	\$62,686	\$178,816	\$57,501	\$55,134
Bankruptcy Plan Payments												
Administrative Claims												
Priority Tax Claims	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395
Class 1: Priority Unsecured Claims			\$15,507			\$15,507			\$15,507			\$15,507
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601
Class 3: Secured IRS Claim	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357
Class 4: Balboa Secured Claim	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985
Class 5: Other Secured Claims	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 6: General Unsecured Claims			\$24,173			\$24,173			\$24,173			\$24,173
Class 7: SBA Claim	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575
Class 8: GGR Claim	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 9: SAFEs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 10: Warrants	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 11: Equity Interests	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Plan Payments	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593

Exhibit 2: Three Year Projected Disposable Income Projections									
Month	2027 Jan Projected	2027 Feb Projected	2027 Mar Projected	2027 Apr Projected	2027 May Projected	2027 Jun Projected	2027 Jul Projected	2027 Aug Projected	2027 Sep Projected
Unique Visitors	267,124	272,467	277,916	283,475	289,144	294,927	300,826	306,842	312,979
Signup conversion rate	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%	7.0%
Marketing Spend									
Online Marketing	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Offline Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
User Acquisition									
Organic Signups	18,581	18,953	19,332	19,719	20,113	20,515	20,926	21,344	21,771
Conversion Metrics									
Signup to Paid Conversion Rate	22%	22%	22%	22%	22%	22%	22%	22%	22%
Return Customer Rate	70%	70%	70%	70%	70%	70%	70%	70%	70%
User Metrics									
Total Signups Per Month	18,581	18,953	19,332	19,719	20,113	20,515	20,926	21,344	21,771
New Paying Customers	4,061	4,142	4,225	4,309	4,396	4,483	4,573	4,665	4,758
Returning Customers	8,883	9,061	9,242	9,427	9,615	9,808	10,004	10,204	10,408
Active Paying Customers	12,944	13,203	13,467	13,736	14,011	14,291	14,577	14,868	15,166
Gross Revenue									
Avg Rev Per Customer	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00	\$5.00
Consumer Revenue	\$64,719	\$66,014	\$67,334	\$68,681	\$70,054	\$71,455	\$72,884	\$74,342	\$75,829
Facility Revenue	\$575,939	\$475,319	\$475,319	\$482,819	\$535,319	\$535,319	\$550,188	\$542,688	\$542,688
Total Revenue	\$640,658	\$541,333	\$542,653	\$551,500	\$605,373	\$606,774	\$623,072	\$617,030	\$618,517
COGS									
Print Consumables	\$14,700	\$15,436	\$16,207	\$17,018	\$17,869	\$18,762	\$19,700	\$20,685	\$21,719
Shipping and Postage	\$65,662	\$68,945	\$72,393	\$76,012	\$79,813	\$83,803	\$87,994	\$92,393	\$97,013
VoIP	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
COGS % of Revenue	13%	16%	17%	17%	16%	17%	18%	19%	20%
Total COGS	\$82,363	\$86,381	\$90,600	\$95,030	\$99,681	\$104,565	\$109,694	\$115,078	\$120,732
Operating Expenses									
Marketing Spend	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Payroll & Consultants	\$334,150	\$334,150	\$334,150	\$334,150	\$334,150	\$334,150	\$337,050	\$337,050	\$337,050
Business Expenses	\$99,221	\$96,297	\$96,277	\$158,532	\$97,019	\$97,009	\$97,304	\$97,902	\$97,906
Total Operating Expenses	\$433,371	\$430,447	\$430,427	\$492,682	\$431,169	\$431,159	\$434,354	\$434,952	\$434,956
Total Expenses	\$515,734	\$516,828	\$521,026	\$587,712	\$530,851	\$535,725	\$544,047	\$550,031	\$555,688
Net Income	\$124,924	\$24,505	\$21,627	-\$36,212	\$74,523	\$71,050	\$79,025	\$66,999	\$62,829
Bankruptcy Plan Payments									
Administrative Claims									\$70,000
Priority Tax Claims	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$2,395	\$86,220
Class 1: Priority Unsecured Claims			\$15,507			\$15,507			\$186,084
Class 2: U.S. Eagle Claim (assuming 1111(b) election)	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$37,601	\$1,353,636
Class 3: Secured IRS Claim	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$357	\$12,852
Class 4: Balboa Secured Claim	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$2,985	\$107,460
Class 5: Other Secured Claims	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 6: General Unsecured Claims			\$24,173			\$24,173			\$290,071
Class 7: SBA Claim	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$2,575	\$92,700
Class 8: GGR Claim	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 9: SAFEs	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 10: Warrants	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Class 11: Equity Interests	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Plan Payments	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$85,593	\$45,913	\$45,913	\$2,199,023

EXHIBIT 3

EXHIBIT 3

EXHIBIT 3: Rejected Executory Contracts

To the extent any Class 9 SAFE is determined to be an executory contract, such SAFE shall be deemed rejected and treated in accordance with the Plan's treatment of Class 9

To the extent any Class 10 Warrant is determined to be an executory contract, such Warrant shall be deemed rejected and treated in accordance with the Plan's treatment of Class 10 Warrants.